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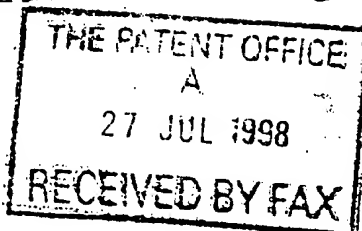
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Request for grant of a patent

(see the notes on the back of this form. You can also get an explanatory leaflet from the Patent Office to help you fill in this form)

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1.	Your reference	MH/LP/M088203PGB		
2.	Patent application number (The Patent Office will fill in this part)	27 JUL 1998 9816275.3		
3.	Full name, address and postcode of the or of each applicant (underline all surnames)	Holset Engineering Co. Limited St. Andrews Road Huddersfield HD1 6RA		
	Patents ADP number (if you know it)			
	If the applicant is a corporate body, give the country/state of its incorporation	50157005		
4.	Title of the invention	TURBOCHARGER WITH WASTEGATE		
5.	Name of your agent (if you have one)	Marks & Clerk		
	"Address for service" in the United Kingdom to which all correspondence should be sent (including the postcode)	Sussex House 83-85 Mosley Street Manchester M2 3LG		
	Patents ADP number (if you know it)	18004		
6.	If you are declaring priority from one or more earlier patent applications, give the country and the date of filing of the or of each of these earlier applications and (if you know it) the or each application number	Country	Priority application number (if you know it)	Date of filing (day/month/year)
7.	If this application is divided or otherwise derived from an earlier UK application, give the number and the filing date of the earlier application	Number of earlier application	Date of filing (day/month/year)	
8.	Is a statement of Inventorship and of right to grant of a patent required in support of this request? (Answer 'Yes' if: a) any applicant named in part 3 is not an inventor, or b) there is an inventor who is not named as an applicant, or c) any named applicant is a corporate body. See note (d))			

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9. Enter the number of sheets for any of the following items you are filing with this form.
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Continuation sheets of this form

Description

8

Claim(s)

3

Abstract

-

Drawing(s)

3

10. If you are also filing any of the following, state how many against each item.

Priority documents

Translations of priority documents

Statement of Inventorship and right to grant of a patent (Patents Form 7/77)

Request for preliminary examination and search (Patents Form 9/77)

Request for substantive examination (Patents Form 10/77)

Any other documents
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11.

I/We request the grant of a patent on the basis of this application.

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Date 27 July 1998

12. Name and daytime telephone number of person to contact in the United Kingdom

MATTHEW HOLMES
0161 236 2275**Warning**

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Patents Form 1

TURBOCHARGER WITH WASTEGATE

This invention relates to a turbocharger incorporating a wastegate and wastegate actuator, and in particular relates to the manner in which the actuator is connected to the wastegate.

Turbochargers are well known devices for supplying air to the intake of an internal combustion engine at pressures above atmospheric (boost pressures), and are widely used in automobiles and the like. A conventional turbocharger essentially comprises an exhaust gas driven turbine wheel mounted on a rotatable shaft within a turbine housing. For instance, in a centripetal turbine the turbine housing defines an annular inlet passageway around the turbine wheel and a generally cylindrical axial outlet passageway extending from the turbine wheel. Rotation of the turbine wheel rotates a compressor wheel mounted on the other end of the shaft within a compressor housing. The compressor wheel delivers compressed air to the intake manifold of the engine, thereby increasing engine power.

It is also well known to provide turbochargers with a bypass passageway between the exhaust inlet and the exhaust outlet portions of the turbine housing to enable control of the turbocharger boost pressure. A wastegate valve is located in the passageway and is controlled to open the passageway when the pressure level of the boost air increases to a predetermined level, thus allowing some of the exhaust gas to bypass the turbine wheel preventing the boost pressure from rising further. The wastegate valve is generally actuated by a pneumatic actuator operated by boost air pressure delivered by the compressor wheel.

The conventional pneumatic actuator comprises a spring loaded diaphragm housed within a canister (the wastegate actuator can) which is mounted to the compressor housing. The diaphragm acts on a connecting rod which actuates the wastegate valve assembly which is mounted in the turbine housing.

The actuator can is connected to the compressor outlet by a flexible hose to deliver boost air to the can which acts on the diaphragm to oppose the spring bias. The spring is selected, and the actuator and wastegate valve initially set, so that under low boost conditions the wastegate valve remains closed. However, when the boost pressure reaches a predetermined maximum the diaphragm is moved against the

action of the spring and operates to open the wastegate valve (via the connecting rod and linking arm) thereby allowing some exhaust gas to bypass the turbine wheel.

In conventional arrangements the wastegate valve is mounted on a valve stem which extends through the turbine housing and which is rotated to open and close the valve. Rotation of the valve stem is achieved by the reciprocal motion of the actuator rod (as the spring loaded diaphragm moves back and forth within the actuator canister) via a lever arm which links the end of the actuator rod to the valve stem. To accommodate the motion of the actuator rod, there is a pivotable joint between the lever arm and the actuator rod, the opposite end of the lever arm being secured (typically by welding) to the end of the valve stem. For accurate operation of the actuator it is also important that the diaphragm maintains alignment within the canister, and thus that the rod maintains its alignment along the axis of the canister. It is therefore known to design the pivotal joint between the actuator rod and the lever arm to allow a slight amount of movement along axis of the lever arm to limit the tendency of the actuator rod to be pulled off-line as it reciprocates.

It will be appreciated that the pressure at which the wastegate valve begins to open, known as the "lift off point", is critical and must therefore must be very carefully set when the actuator and wastegate are assembled to the turbocharger. With the conventional actuator assembly described above, initial set up is achieved by a process known as "weld to set". The actuator canister, actuating rod, and the lever arm are pre-assembled, and mounted to the turbocharger. The wastegate valve is then clamped shut from within the turbine housing and the actuator canister is pressurised to the desired lift off pressure. With the diaphragm, actuator rod, and valve thus held in their respective relative positions immediately prior to lift off, the end of the lever arm is welded to the valve stem. Accordingly, any increase in the pressure supply to the actuator above the predetermined lift off pressure will cause the valve to open.

It will be appreciated that the pressure at which the diaphragm of the actuator begins to move is dependent upon the rate of spring. Because tolerances to which springs can practically be manufactured mean that there can be variations in spring rate from one spring to the next, it is conventional to employ an adjustable length actuator rod to enable the length of the rod to be adjusted prior to welding the lever

arm to the valve stem to ensure that the actuator rod and diaphragm are in proper alignment with the actuator canister at the lift off point.

The steps involved in the weld to set process can therefore be summarised as: holding the valve member in a closed position; pressurising the actuator canister to the lift off pressure; adjusting the length of the actuator rod; and then welding the end of the lever arm to the valve stem.

It is an object of the present invention to provide a novel design of actuator rod and lever arm, and a novel method for setting the lift off point of the wastegate valve.

According to a first aspect of the present invention there is provided an actuator rod for a turbocharger pressure control assembly, the actuator rod comprising a first elongate portion defining a first rod end, and a second portion defining a second rod end, said first and second portions being pivotally joined to one another to allow a degree of relative pivotal motion between said two portions in at least one plane perpendicular to the axis of said elongate first portion.

The pivotal joint between said first and second portions preferably allows pivotal motion in at least two orthogonal planes perpendicular to the axis of said first elongate portion. For instance, the pivotal joint is preferably a spherical joint.

According to a second aspect of the present invention there is provided a pressure control actuator assembly for a turbocharger, comprising a pneumatic actuator and an actuating rod according to any preceding claim.

According to a third aspect of the present invention there is provided a turbocharger including a pressure control assembly comprising a pneumatic actuator, a valve assembly, and an actuating rod according to any preceding claim one end of which is connected to the actuator and the other end of which is connected to the valve assembly, whereby the pneumatic actuator controls operation of the valve assembly via the actuator rod.

According to a fourth aspect of the present invention there is provided a method of assembling a pressure control assembly of a turbocharger, the turbocharger comprising a turbine housing and a compressor, the pressure control assembly comprising a valve assembly mounted within the turbine housing, a pneumatic actuator mounted to the turbocharger to receive pressurised air from the compressor, an actuator rod extending from the pneumatic actuator, and a lever arm extending

from the valve assembly and the turbine housing and linking the actuator rod to the valve assembly, wherein the actuator rod is a rod according to any one of claims 1 to 4, the method comprising:

- assembling the valve assembly and lever arm on the turbine housing;
- assembling the pneumatic actuator and actuator rod as a sub-assembly;
- mounting the pneumatic actuator/actuating rod sub-assembly to the turbocharger; and
- securing the second portion of the actuator rod to the lever arm.

The actuator rod is preferably secured to the lever arm by welding or otherwise bonding.

Preferably prior to securing the actuator rod to the lever arm, the valve assembly is held in a closed position by appropriate clamping of the lever arm and said pneumatic actuator is pressurised to a predetermined pressure, thereby to determine the minimum pressure at which said valve will in use begin to open.

A specific embodiment of the present invention will now be described, by way of example only, with reference to the accompanying drawings, in which:

Figure 1 is a partly cut-away perspective view of a turbocharger incorporating the present invention;

Figure 2 is an enlargement of part of Figure 1 viewed from a slightly different angle and partly cut-away to reveal details of the wastegate valve and actuator; and

Figure 3 is a side view of the turbocharger of Figure 1 in the direction of arrow A on Figure 1.

Referring to the drawings, the illustrated turbocharger is of a centripetal type, comprising a turbine indicated generally by the reference numeral 1 and a compressor illustrated generally by the reference numeral 2. The turbine 1 comprises a turbine housing 3 which houses a turbine wheel 4. Similarly, the compressor 2 comprises a compressor housing 5 which houses a compressor wheel 6. The turbine wheel 4 and compressor wheel 6 are mounted on opposite ends of a common shaft 7. The turbine housing 3 and compressor housing 5 are joined together by a conventional circular V-band clamp 8.

The turbine housing 3 is provided with an exhaust gas inlet 9 and an exhaust gas outlet 10. The inlet 9 directs incoming exhaust gas to an annular inlet chamber which surrounds the turbine wheel 4. The exhaust gas flows through the turbine and into the outlet 10 via a circular outlet opening which is coaxial with the turbine wheel 4 and directs exhaust gas to an outlet pipe 20.

The turbine housing 3 also defines a bypass passageway 11 which communicates between the exhaust inlet 9 and the exhaust outlet 10 bypassing the turbine wheel 4. The bypass passageway 11 communicates with the exhaust inlet 9 via a circular opening which is closed by the valve member 12a of a wastegate valve 12 provided for controlling the flow therethrough.

Operation of the wastegate valve 12 is controlled by a spring loaded pneumatic actuator 13, which receives compressed air from the outlet volute 14 of the compressor 2. The actuator 13 comprises a diaphragm 15 mounted within a canister (the actuator can) 16 on one end of an actuating rod 17. The rod 17 extends from the front of the canister 16 towards the turbine housing 3 and the wastegate valve 12. The diaphragm 15 is biased towards the rear of the actuator can 16 by a coil spring 18 mounted coaxially around the actuator rod 17 and acting between the diaphragm 15 and the front end of the actuator can 16. The actuator can 16 is closed at its rear end by a cap 16a (which is crimped to the main body of the can). In the drawings the can 16 is cut-away to reveal details of the spring 18 and diaphragm 15; it will be appreciated however that the can 16 is actually a closed unit.

The compressor housing 5 is provided with a mounting bracket 25 for mounting the actuator 13, and a passageway 26 which communicates with the compressor outlet volute 14 and the end of the pipe 23. In the drawings the compressor housing 5 is partly cut-away to show details of the passage 26 and connection of the pipe 23. The passageway 26 is provided with an enlarged diameter annular opening 26a to receive an O-ring 24 which seats on a flange 23a of the connecting pipe 23. The mounting bracket 25 comprises two forked arms 25a and 25b which define slots 27 to receive actuator mounting bolts 28 the shafts of which extend from the actuator can 16, the can 16 being fixed in position by nuts 30 threaded onto the bolts 28.

The actuator rod 17 is linked to the valve 12 via a lever arm 19 which is attached to the end of a valve stem 20 which passes through a bush 21 provided within the turbine housing 3. The actuator rod 17 is provided with a spherical rod end joint 17a, 17b at its end (shown partly cut-away in figures 1 and 2 to reveal detail) which is connected to the lever arm 19. In the position shown in Figures 1 and 2, with the diaphragm biased towards the back of the actuating can 16, it will be seen that the valve member 12a is in a closed position.

In use, the wastegate valve 12 will in low boost conditions be held closed by the action of the spring 18 on the diaphragm 15 which is connected to the actuator rod 17. However, once the pressure in the compressor outlet volute 14 reaches a predetermined limit, the pressurised air transmitted to the actuator 13 via the connecting pipe 23 will push the diaphragm 15 against the action of the spring 18 thereby opening the wastegate valve to allow inlet exhaust gas to bypass the turbine. In this way, the maximum boost pressure produced by the turbocharger can be controlled and limited.

Returning now to the spherical rod end joint, this comprises a spherical actuator rod end 17a and a cylindrical rod end piece 17b which provides a socket for the spherical rod end 17a and which is welded to the lever arm. The spherical rod end joint 17a/17b provides for relative movement between the actuator rod 17 and the lever arm so that the actuator rod 17 maintains its alignment with the actuator can as it reciprocates back and forth. The spherical rod end joint also obviates the need to provide an adjustable length actuator rod 17, and enables a simplified set up procedure, as described below.

Since the spherical rod end joint 17a/17b provides for the necessary pivotable movement between the actuator rod 17 and the lever arm 19, no separate pivotal joint needs to be made between the lever arm 19 and the end piece 17b of the actuator rod. Rather, the lever arm is simply welded to both the wastegate valve stem and the end of the actuator rod (i.e. the end piece 17b). In contrast to the known weld to set methods described above, the lever arm 19 in accordance with the present invention is pre-assembled together with the wastegate valve rather than as part of the actuator assembly. The lever arm 19 is attached to the valve stem 20 before the actuator is mounted to the turbocharger.

To set the lift off point, the valve is clamped shut and the pressure in the actuator increased to the desired lift off pressure. However, in contrast to known methods, with the present invention it is not necessary to gain internal access to the turbine inlet to clamp the valve shut, rather the valve can be held shut by appropriate clamping of the lever arm 19 which is already connected to the valve stem. With the valve thus clamped in the closed position, the end piece 17b of the actuator rod 17 is located within a part cylindrical portion 19a of the lever arm 19 and the two are welded together at two points. It will be appreciated that there is therefore no need to provide an adjustable length actuator rod 17 since the effective length of the actuator rod is automatically determined at set up before the rod is welded to the lever arm 19 simply by positioning the rod end piece 17b on the lever arm 19. Variations in spring rates will simply mean that the exact position of the lever arm 19 along the axis of the actuator rod 17 may vary from one turbocharger to the next.

Clearly positioning of the lever arm 19 on the valve stem 20 will have to be in a predetermined location to ensure that it extends in the correct orientation to receive the end of the actuator rod 17, but a certain amount of tolerance will be allowed for by the pivotal freedom of the spherical rod end joint. Similarly, the spherical rod end joint will allow for any slight misalignment of the actuator rod 17 as a result of any variation in the exact positioning of the actuator on the bracket 25. The degree of freedom of movement provided by the spherical rod end joint does not have any adverse affect of the operation of the actuator, since with the valve closed the rod 17 is in tension.

It will therefore be appreciated that the setting operation in accordance with the present invention has advantages over the prior art weld to set methods, particularly in that the valve can be held in a closed position by a clamp applied to a lever arm external of the turbine housing, and that there is no need to adjust the length of the actuator rod prior to making the weld.

It will be appreciated that various modifications could be made to the embodiment of the invention described above. For instance, alternative forms of pivotable joint could be used in place of the spherical rod end joint 17a and 17b. Although preferably the joint should allow movement in orthogonal directions (to take account of any misalignment of the rod due to inaccurate positioning of the actuator

can) if the actuator can is positioned accurately the joint need only be capable of pivoting in a single plane. Thus a straight forward pivotal or hinge joint could be used in place of the spherical rod end joint.

Other possible modifications will be evident to the appropriately skilled person.

CLAIMS

1. An actuator rod for a turbocharger pressure control assembly, the actuator rod comprising a first elongate portion defining a first rod end, and a second portion defining a second rod end, said first and second portions being pivotally joined to one another to allow a degree of relative pivotal motion between said two portions in at least one plane perpendicular to the axis of said elongate first portion.
2. An actuator rod according to claim 1, wherein the pivotal joint between said first and second portions allows pivotal motion in at least two orthogonal planes perpendicular to the axis of said first elongate portion.
3. An actuator rod according to claim 2, wherein the pivotal joint is a spherical joint.
4. An actuator rod according to claim 3, wherein said spherical joint comprises a spherical formation defined by one of said first and second portions, and a socket defined by the other of said first and second portions to receive said spherical formation.
5. A pressure control actuator assembly for a turbocharger, comprising a pneumatic actuator and an actuating rod according to any preceding claim.
6. An actuator assembly according to claim 5, wherein the pneumatic actuator comprises a spring loaded diaphragm housed within a pressure chamber, said diaphragm being attached to said first end of the actuator rod.
7. A turbocharger including a pressure control assembly comprising a pneumatic actuator, a valve assembly, and an actuating rod according to any preceding claim one end of which is connected to the actuator and the other end of which is connected to

the valve assembly, whereby the pneumatic actuator controls operation of the valve assembly via the actuator rod.

8. A turbocharger according to claim 7, wherein the actuator comprises a spring loaded diaphragm secured to the end of the actuator rod defined by said first elongate portion, and said second portion of the actuator rod is secured to a lever arm extending from the valve assembly by way of which the valve is operated.

9. A turbocharger according to claim 8, wherein said second portion of the actuator rod is welded to said lever arm.

10. A method of assembling a pressure control assembly of a turbocharger, the turbocharger comprising a turbine housing and a compressor, the pressure control assembly comprising a valve assembly mounted within the turbine housing, a pneumatic actuator mounted to the turbocharger to receive pressurised air from the compressor, an actuator rod extending from the pneumatic actuator, and a lever arm extending from the valve assembly and the turbine housing and linking the actuator rod to the valve assembly, wherein the actuator rod is a rod according to any one of claims 1 to 4, the method comprising:

- assembling the valve assembly and lever arm on the turbine housing;
- assembling the pneumatic actuator and actuator rod as a sub-assembly;
- mounting the pneumatic actuator/actuating rod sub-assembly to the turbocharger; and
- securing the second portion of the actuator rod to the lever arm.

11. A method according to claim 10, wherein the actuator rod is secured to the lever arm by welding or otherwise bonding.

12. A method according to claim 10 or claim 11, wherein prior to securing the actuator rod to the lever arm, the valve assembly is held in a closed position by appropriate clamping of the lever arm and said pneumatic actuator is pressurised to a

predetermined pressure, thereby to determine the minimum pressure at which said valve will in use begin to open.

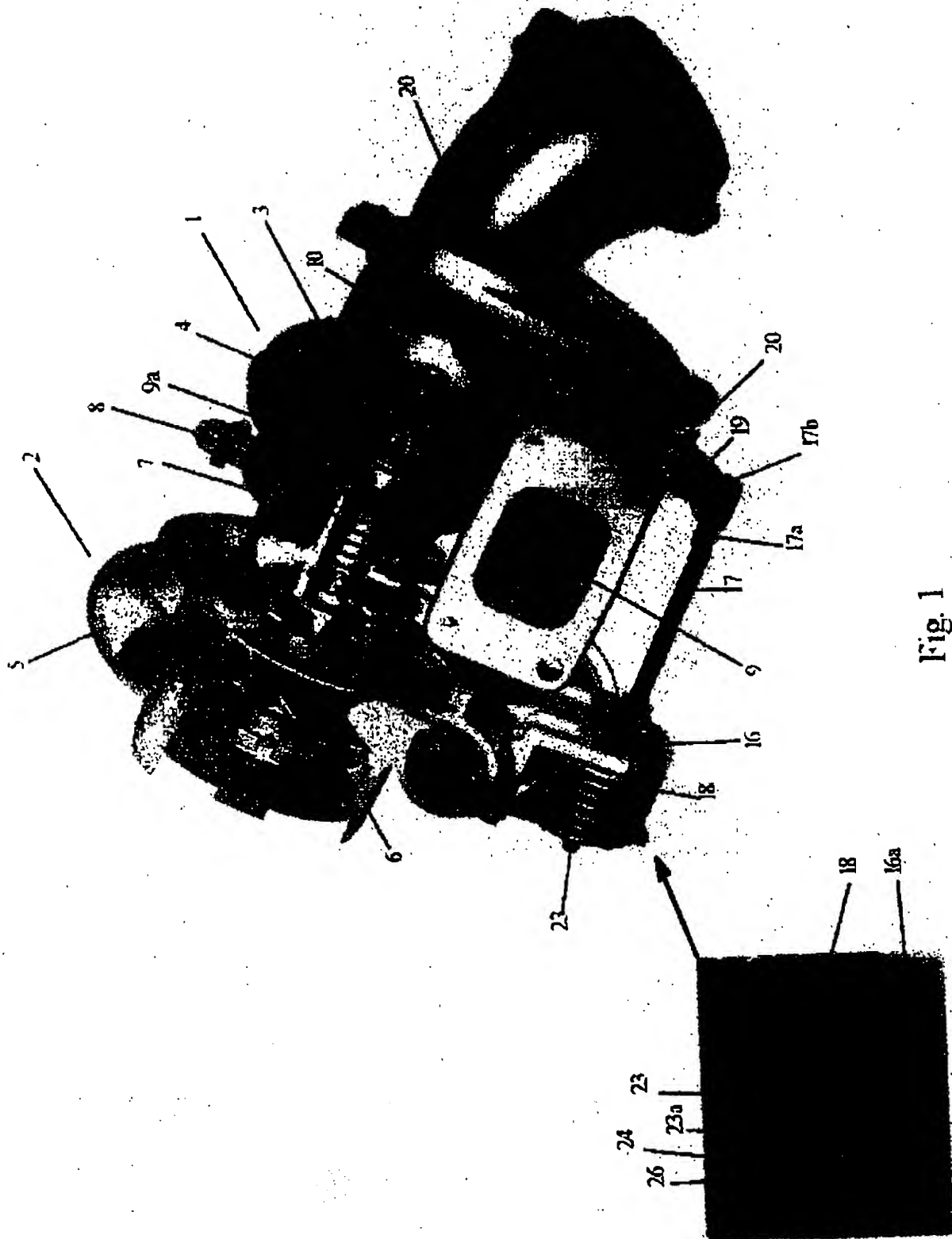
13. An actuator rod for a turbocharger pressure control apparatus, substantially as hereinbefore described, with reference to the accompanying drawings.

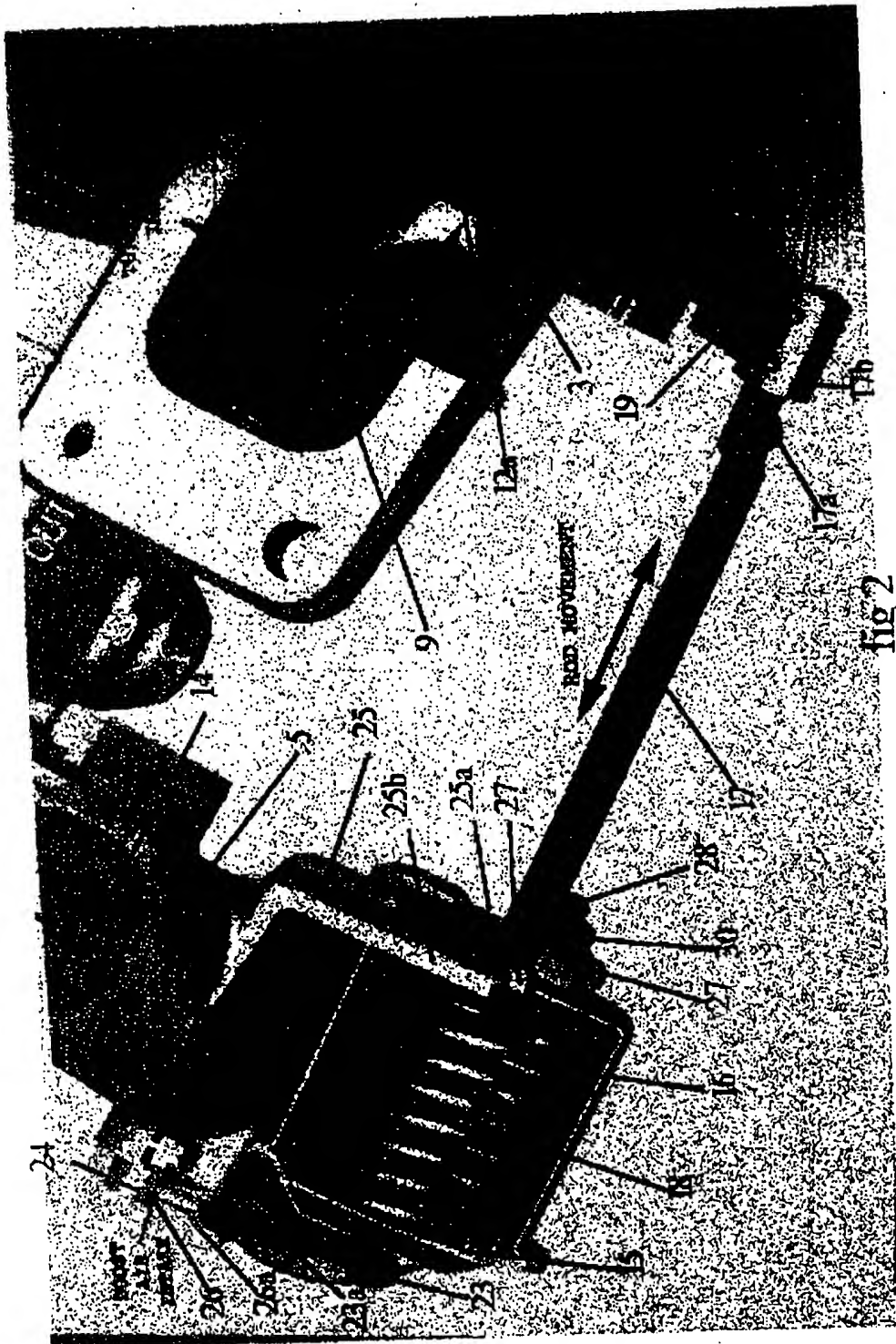
14. An actuator assembly for a turbocharger pressure control apparatus, substantially as hereinbefore described, with reference to the accompanying drawings.

15. A turbocharger substantially as hereinbefore described with reference to the accompanying drawings.

16. A method of assembling components of a turbocharger, substantially as hereinbefore described with reference to the accompanying drawings.

17. A method of setting the opening pressure of a valve of a turbocharger pressure control assembly, substantially as hereinbefore described with reference to the accompanying drawings.





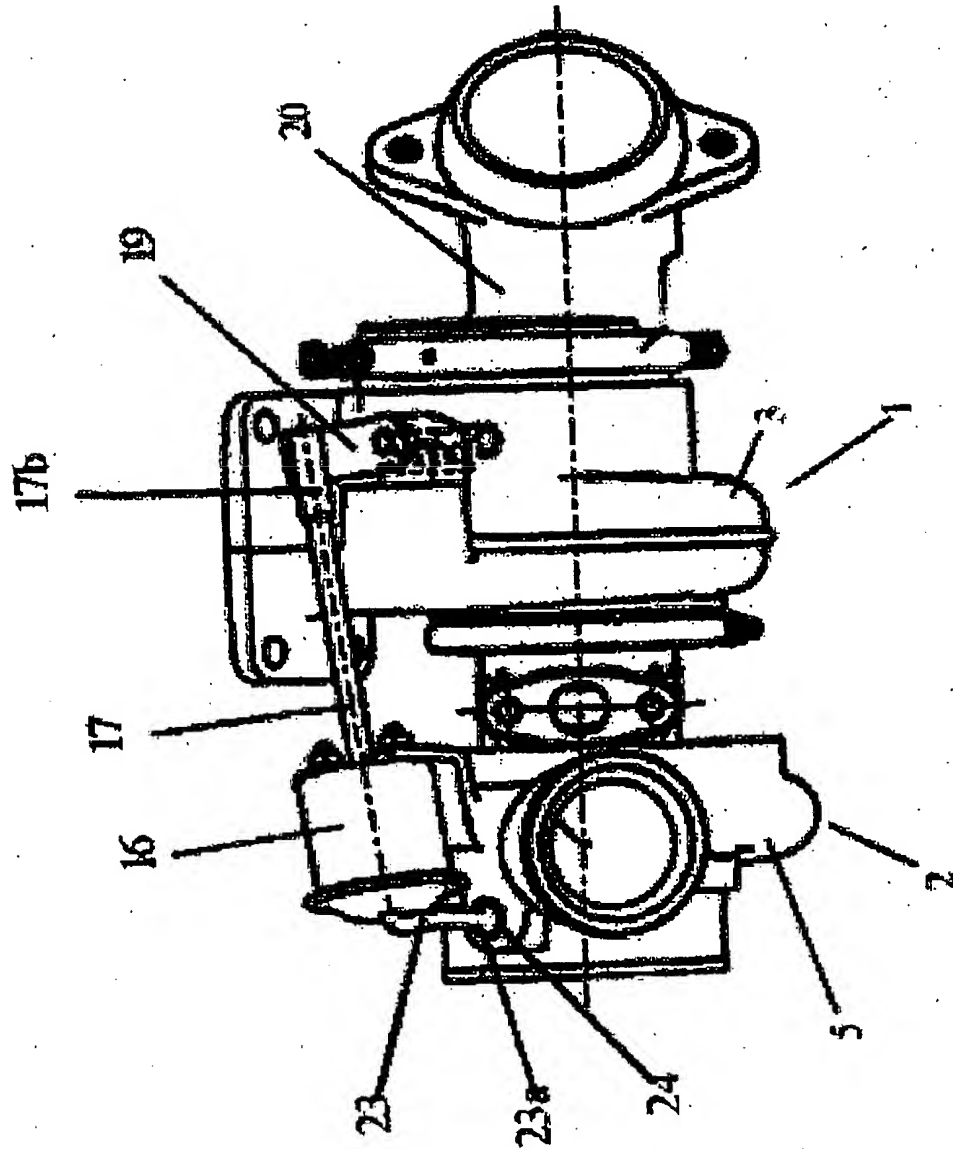


Fig. 3